

7/Govt/SE/2024-25/0060

14<sup>th</sup> October, 2024

**National Stock Exchange of India  
Limited Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block, Bandra-Kurla  
Complex, Bandra (East),  
Mumbai 400 051  
Trading Symbol: PAKKA**

**BSE Limited  
Department of Corporate Service  
Phiroze Jeejeebhoy Towers  
25th Floor, Dalal Street  
Mumbai - 400 001  
Scrip Code: 516030**

**Ref: Prior intimation dated 7<sup>th</sup> October, 2024 under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).**

**Sub: Outcome of the meeting of the Board of Directors of the Company in terms of the provisions of Regulation 30 of the SEBI Listing Regulations started at 09:30 am (IST) and concluded at 10:08 am (IST).**

Dear Sir/Madam,

With reference to the captioned subject and in terms of Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform your good office that the Board of Directors of Pakka Limited (“Company”) at their Meeting held today i.e., on **Monday, 14<sup>th</sup> October 2024**, has, inter-alia, considered and approved the following:

**1. ALLOTMENT OF 54,00,000 EQUITY SHARES ON PREFERENTIAL BASIS**

We would like to inform you that, pursuant to the special resolution passed on 29<sup>th</sup> August, 2024 by the members of the Company in the Extra-Ordinary General Meeting and in pursuance of the In-principal approval Letter No.NSE/LIST/43227 dated 3<sup>rd</sup> October, 2024 of the National Stock Exchange of India Limited and Letter No.LOD/PREF/DA/FIP/1049/2024-25 dated 4<sup>th</sup> October, 2024 of BSE Limited, the Board of Directors have approved the allotment of 54,00,000 (Fifty Four Lakhs) equity shares at a Face Value of Rs.10 each and security premium of Rs.262 per equity shares on preferential basis to the Non-Promoters allottees.

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

Post allotment of the aforesaid shares, the paid up capital of the Company has increased from Rs.39,41,98,000 (39419800 equity shares of face value of Rs.10/- each fully paid

up) to Rs.44,81,98,000 (4,48,19,800) equity shares of face value of Rs.10/- each fully paid up).

The Company has received the issue price per equity shares i.e. Rs.272/- (Rupees Two Hundred Seventy-Two only) as total consideration to Rs.1,46,88,00,000/- (Rupees One Hundred Forty Six Crores Eighty Eight Lakhs only) for allotment of 54,00,000 equity shares as per the terms of the issue.

Further the Board has authorised Mr. Jagdeep Hira, Managing Director, Mr. Gautam Ghosh, Executive Director, Mrs. Neetika Suryawanshi, Chief Financial Officer and Mr. Sachin Kumar Srivastava, Company Secretary & Legal Head of the Company to apply for creation of ISIN for Equity Shares and to sign and submit all such necessary documents, forms, agreements and papers etc. to be submitted to Stock Exchange, NSDL, CDSL, MCA and RTA and to do all such acts, deeds and things as may be required time to time

The disclosure required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as '**Annexure-A**'.

## **2. ALLOTMENT OF 36,00,000 WARRANTS ON PREFERENTIAL BASIS**

We would like to inform you that, pursuant to the special resolution passed on 29<sup>th</sup> August, 2024 by the members of the Company in the Extra-Ordinary General Meeting and in pursuance of the In-principal approval Letter No.NSE/LIST/43227 dated 3<sup>rd</sup> October, 2024 of the National Stock Exchange of India Limited and Letter No.LOD/PREF/DA/FIP/1049/2024-25 dated 4<sup>th</sup> October, 2024 of BSE Limited, the Board of Directors have approved the allotment of 36,00,000 (Thirty Six Lakhs) Convertible warrants at an issue price of Rs.272/- (Rupees Two Hundred and Seventy Two only) per warrant on preferential basis to the Non-Promoters allottees.

The Company has received 25% of the issue price per warrant i.e. Rs.68/- (Rupees Sixty-Eight only) as upfront payment aggregating to Rs.24,48,00,000/- (Rupees Twenty-Four Crores Forty Eight Lakhs only) for allotment of 36,00,000 Convertible Warrants as per the terms of the issue.

Each Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of Rs. 10/- (Rupees Ten only) of the Company in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, subject to receipt of balance consideration of Rs. 204/- per warrant (being 75% of the issue price per warrant) from the allottees to exercise conversion option against each such warrant.

Further the Board has authorised Mr. Jagdeep Hira, Managing Director, Mr. Gautam Ghosh, Executive Director, Mrs. Neetika Suryawanshi, Chief Financial Officer and Mr.

Sachin Kumar Srivastava, Company Secretary & Legal Head of the Company to apply for creation of ISIN for Convertible Warrants and to sign and submit all such necessary documents, forms, agreements and papers etc. to be submitted to Stock Exchange, NSDL, CDSL, MCA and RTA and to do all such acts, deeds and things as may be required time to time

The disclosure required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as '**Annexure-B**'.

Kindly take the above information on record. The information in the above notice is also available on the website of the Company <https://www.pakka.com>.

Kindly bring it to the notice of all concerned.

Thanking you,

Yours faithfully,  
**for Pakka Limited**

Sachin Kumar Srivastava  
Company Secretary & Legal Head

Encl.: As above

**Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	54,00,000 Equity Shares of face value of Rs.10/- each of the Company
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential issue of Equity shares allotted on a preferential basis through Private placement pursuant to Section 23, 42 and 62 and other applicable provisions of the Companies Act, 2013 and rules made there read with Chapter V of SEBI (ICDR) Regulation 2018.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	The Board of Directors have approved the allotment of 54,00,000 (Fifty Four Lakhs) Equity Shares on Preferential basis to the Non-Promoter Category investors, as disclosed herein, at a Face Value of Rs.10/- per equity shares and a premium of Rs.262/- per equity shares for an aggregate total consideration of Rs.146.88 Crores for cash.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	<b>i.</b> Names of the investors;	Annexure-A(i)
	<b>ii.</b> Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Annexure-A(i)
	Issue Price	Rs.272/- per equity share (including premium of Rs.262/- per equity share)
	Number of Investors	30 Investors
	<b>iii.</b> In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

**ANNEXURE-A(i)**

S. No.	Name of Allottee	Pre-Issue Shareholding Structure		Equity Shares to be allotted	Fully Convertible Warrants to be allotted	Post-Issue Shareholding Structure	
		No. of Shares	%age			No. of Shares	%age
1.	SBI Magnum Children's Benefit Fund - Investment Plan	NIL	NIL	33,45,454	0	33,45,454	6.91
2.	SBI Optimal Equity Fund - Long Term	NIL	NIL	2,54,546	0	2,54,546	0.53
3.	Akshat Greentech Private Limited	NIL	NIL	1,25,000	0	1,25,000	0.26
4.	Elpro International Limited	NIL	NIL	1,25,000	0	1,25,000	0.26
5.	Rmarm Holdings	NIL	NIL	1,00,000	0	1,00,000	0.21
6.	Sushma Anand Jain	NIL	NIL	1,00,000	0	1,00,000	0.21
7.	Rameshchandra Vinaychand Shah	NIL	NIL	90,000	0	90,000	0.19
8.	Tibrewala Electronics Limited	NIL	NIL	80,000	0	80,000	0.17
9.	Dhoot Industrial Finance Ltd	NIL	NIL	75,000	0	75,000	0.15
10.	Eighty Four Investments Private Limited	NIL	NIL	75,000	0	75,000	0.15
11.	Minaxi H Kothari	NIL	NIL	75,000	0	75,000	0.15
12.	Nabs Vriddhii LLP	NIL	NIL	75,000	0	75,000	0.15
13.	SKFF (India) Private Limited	NIL	NIL	60,000	0	60,000	0.12

14.	Carnelian Asset Management LLP	NIL	NIL	50,000	15,50,000	16,00,000	3.30
15.	Amit Kumar Singh	NIL	NIL	50,000	0	50,000	0.10
16.	Apurva Mahesh Shah	NIL	NIL	50,000	0	50,000	0.10
17.	Ashit Mahesh Shah	NIL	NIL	50,000	0	50,000	0.10
18.	Ashok Ramnarayan Boob Huf	NIL	NIL	50,000	0	50,000	0.10
19.	Bhawana Vohra	NIL	NIL	50,000	0	50,000	0.10
20.	G K Tobacco Industries Private Limited	NIL	NIL	50,000	0	50,000	0.10
21.	Navatris Investments	NIL	NIL	50,000	0	50,000	0.10
22.	Pawan Poddar	NIL	NIL	50,000	0	50,000	0.10
23.	Raj Kumar Taneja	NIL	NIL	50,000	0	50,000	0.10
24.	Rajasthan Patrika Private Limited	NIL	NIL	50,000	0	50,000	0.10
25.	Shahi Exports Private Limited	NIL	NIL	50,000	0	50,000	0.10
26.	Sumeet Kanwar	NIL	NIL	50,000	0	50,000	0.10
27.	Viansh Family Trust	NIL	NIL	50,000	0	50,000	0.10
28.	Bijal Kishorchandra Madhani	NIL	NIL	40,000	0	40,000	0.08
29.	Sammys Dreamland Co Private Limited	NIL	NIL	40,000	0	40,000	0.08
30.	Thermopads Private Limited	NIL	NIL	40,000	0	40,000	0.08
31.	Carnelian Bharat Amritkaal Fund	NIL	NIL	0	20,50,000	20,50,000	4.23
<b>Total</b>		<b>NIL</b>	<b>NIL</b>	<b>54,00,00</b>	<b>36,00,000</b>	<b>90,00,000</b>	<b>18.59%</b>

Formerly known as Yash Pakka Limited

Pakka Limited, Yash Nagar, Ayodhya 224135 (U.P.), India  
 +91-52782-58174 | connect@pakka.com  
 www.pakka.com

Registered Office: 312, Plaza Kalpana  
 Society, 24/147, B-49, Birhana Road, Kanpur,  
 Uttar Pradesh -208001  
 CIN: L24231UP1981PLC005294

**NOTE:**

- 1. Post-issue shareholding is calculated assuming allotment of a maximum of 54,00,000 (Fifty-Four Lacs) nos. of Equity shares and allotment of a maximum of 36,00,000 (Thirty-Six Lacs) nos. of Fully Convertible Warrants of the Company, proposed to be issued under the present Preferential Issue.*
- 2. The Percentage of Post Preferential Issue is assuming full conversion of Warrants within 12 months from the date of allotment.*

**Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023**

Sr. No.	Particulars	Details								
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	36,00,000 Warrants fully convertible into Equity Shares of face value of Rs.10/- each of the Company								
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential issue of Warrants fully convertible into Equity shares allotted on a preferential basis through Private placement pursuant to Section 23, 42 and 62 and other applicable provisions of the Companies Act, 2013 and rules made there read with Chapter V of SEBI (ICDR) Regulation 2018.								
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	The Board of Directors have approved the allotment of 36,00,000 (Thirty Six Lakhs) Convertible Warrants of Face Value Rs.10/- each on Preferential basis to the Non-Promoter Category investors, as disclosed herein, at a price of Rs.272/- per warrant (including a premium of Rs.262/- per warrant) for an aggregate total consideration of Rs.97.92 Crores								
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):									
	i. Names of the investors;	<p>The allotment of 36,00,000 Warrants on preferential basis has been made to the following investors:</p> <table border="1"> <thead> <tr> <th>Name of the Investors</th> <th>Number of Warrants allotted</th> </tr> </thead> <tbody> <tr> <td>Carnelian Bharat Amritkaal Fund</td> <td>20,50,000</td> </tr> <tr> <td>Carnelian Asset Management LLP</td> <td>15,50,000</td> </tr> <tr> <td><b>Total</b></td> <td><b>36,00,000</b></td> </tr> </tbody> </table>	Name of the Investors	Number of Warrants allotted	Carnelian Bharat Amritkaal Fund	20,50,000	Carnelian Asset Management LLP	15,50,000	<b>Total</b>	<b>36,00,000</b>
Name of the Investors	Number of Warrants allotted									
Carnelian Bharat Amritkaal Fund	20,50,000									
Carnelian Asset Management LLP	15,50,000									
<b>Total</b>	<b>36,00,000</b>									
	ii. Post allotment of securities - outcome of the subscription, issue price /	i. In case of Convertibles Securities – At present there is no requirement for								



	<p>allotted price (in case of convertibles), number of investors;</p>	<p>any disclosure under this point. However, the same will be intimated upon receipt of request for conversion of warrants. The warrants are having a validity of 12 months from the date of the allotment and any relevant occurrences during this time frame relevant disclosures under this point will be disseminated to the exchange. The 36,00,000 Warrants, which are convertible into fully paid Equity Shares having face value of Rs.10/- each, were offered and issued at a price of Rs.272/- per warrant (“Warrant Issue Price”) as calculated in accordance with Regulation 164 of SEBI (ICDR) Regulation 2018.</p>
	<p>Issue Price</p>	<p>Rs.272/- per warrants</p>
	<p>Number of Investors</p>	<p>2 Investors</p>
	<p><b>iii.</b> In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument</p>	<p>At present there is no requirement for any disclosure under this point. However, the same will be intimated upon receipt of request for conversion of warrants.</p>